

# Future challenges in Aeronautics and Defence

The perspective of the Swedish Armed Forces

Col Mats Olofsson
Former Chief Scientist
Former Dep Head of Plans and Policy
Swedish Armed Forces











How shall we best use and enhance the assets – today and in the future?







# (New) Tasks

#### **Changing Security Environment**

New challenges & threats

Dramatically changed Security Policy:

- "From isolation to participation".
- EU member & NATO partner

#### **Key issues**

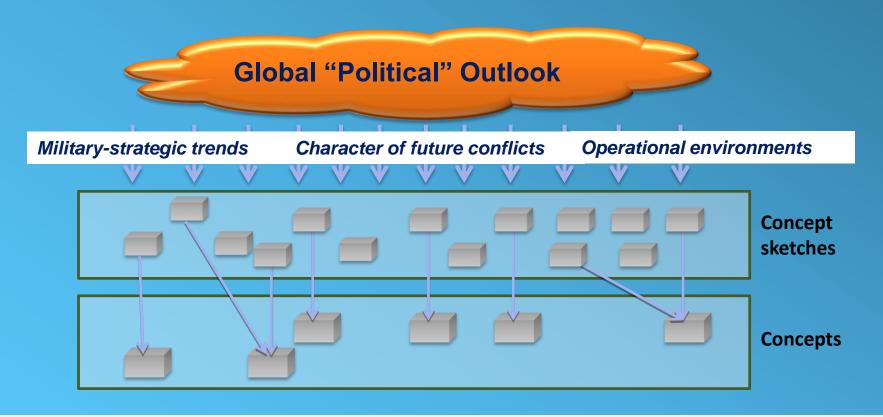
From large National, Territorial force -> Interoperable, Deployable Force -> Expeditionary Force

And now back to focus on Territorial Defence again, but with smaller structures





# **Concept Shaping**



A developed concept is built from assumptions about the international security policy, strategic and operational ideas, central factors like critical capabilities, units and materiel systems, decisions taken in "cross-roads" questions, other strategic decisions and cost calculations (economy).

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# Forming the Armed Forces of tomorrow

- Must be based on a national security strategy
- High threshold level effect needed
- Concepts: Reactive, Active or Proactive?
- "Cross-roads choice":
  - Alt 1: sustain the old "quantitative" organization
  - Alt 2: go for a qualitative development





# Needs and ways to work, when choosing a qualitative way ahead

- Replacement of old materiel and an ability to introduce new capabilities
- Continuous adaptation to the hightech character of the Swedish society + Triple Helix Cooperation
- International cooperation is reached by means to sustain and develop capabilities and structures that are expected to be attractive also to partners
- Extended producibility through international cooperation



Unmanned systems

Space based ISR systems

Cooperative Engagement Capability (System of systems)

Disruptive Technologies

The will to utilize military power

Cyber

Neuro-science

BVR systems, incl. ballistic and cruise missiles

**Increasing Ranges** 

Stealth Technology

**Electronic Warfare** 

Automation



# Swedish Air Force Development

Aim: A well organized, professional and robust Air Force

with high availability and usability, for both national

and international missions

Driver: Current Operations & National Defence Planning

Enabler: Cooperation (incl Pooling & Sharing),

Interoperability and "System of Systems Thinking"





# Challenges

#### Long term (beyond 2040)

- Gripen E/F keeping a balanced design
- Gripen E/F enhanced capabilities & flexibility
- Enhanced load capability, reach
   & survivability, ISTAR capability
- Harmonization of requirements together with other Gripen Users

#### **But**

- It is not only Gripen
- Tactical Airlift and Trainers needed within 10 years
- And all within the budget...



#### Ways to solve it

- The Gripen Program changes over time is based on "iterative editions" where new functionality is added every three years, in a series of "editions"
- In this way the Air Force will get upgrades in balance with other systems and with the threat changes



**BVR Capability** 



**WVR** Capability

### JAS 39 GRIPEN



Air-to-Sea Capability

**ISR Capability** 



## **Development Strategy**

#### **Balanced Development**

- Control of the Air
- Air Mobility
- Situational Awareness & Decision Making
- Precision Engagement Land & Sea

#### **Prioritized Development**

- Operational Capability
- Presence
- Survivability
- Operational Efficiency
- Interoperability





## **Development Strategy**

#### **Key to Success in Air Warfare**

- Superior Numbers
- Superior Technology
- Superior Tactics

Sweden will probably not be Superior in Numbers...

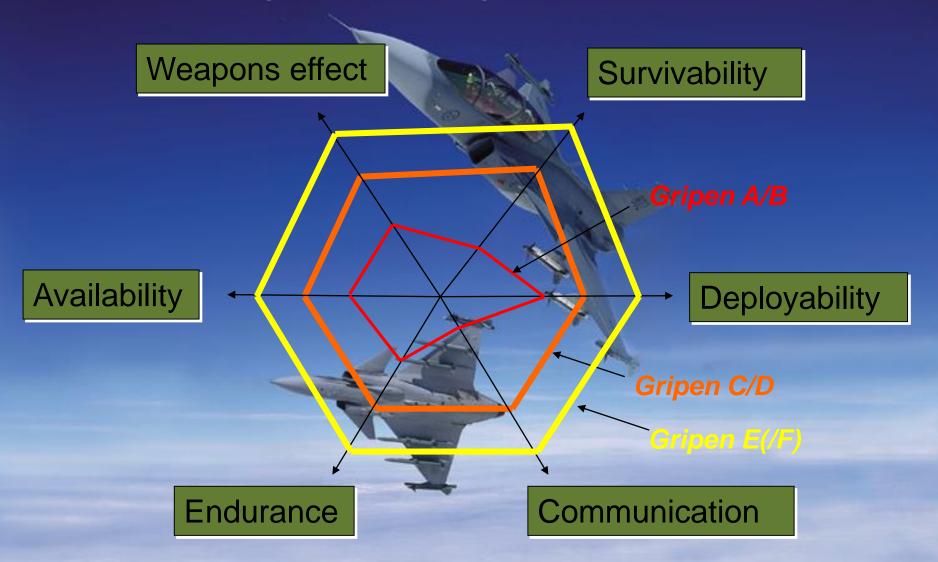
#### **Technology**

- As accelerator, not as a problem solver
- Evolutionary process





# Gripen Development Path





### Key Features of Balanced Design

#### Increased range/endurance

- Less dependence of AAR
- Longer loiter times better persistence
- Greater Sensor and Area Coverage

#### Increased payload & flexibility

- 10 weapon stations
- Increased MTOW
- Full support of smart weapons
- Full support of future BVR weapons

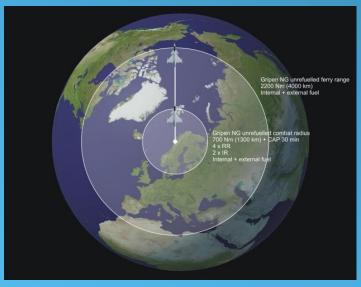
#### **Operational**

- Omni Role
- Minimized RCS without being stealth
- Super-cruise
- Integrated sensors, avionics and weapons
- Situational awareness

#### **Cost efficiency**

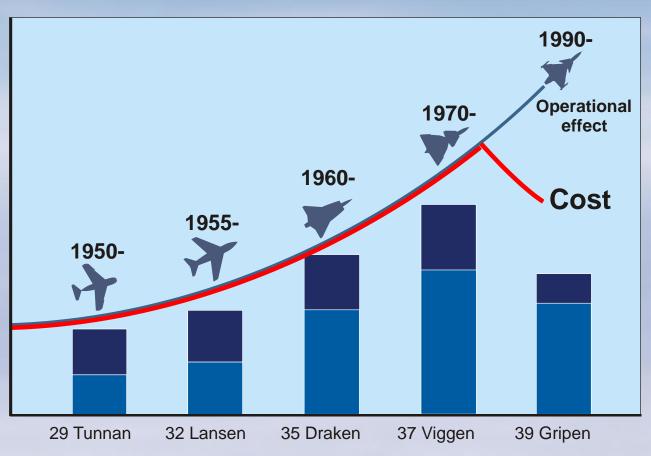
- Low Life Cycle Cost
- Growth potential







# Life Cycle Cost - Aircraft Projects Swedish Air Force



- Operational and Maintenance Cost
- Production and Development Cost



## Gripen Development Areas







# The Swedish Armed Forces Research & Technology Programme 2014



- Domain-oriented R&T within 11 areas
- Studies
- R&T Transfer Programme
- Concept Development
- National Aeronautical Research Programme, NFFP







# Research and Technology Development in Cooperation

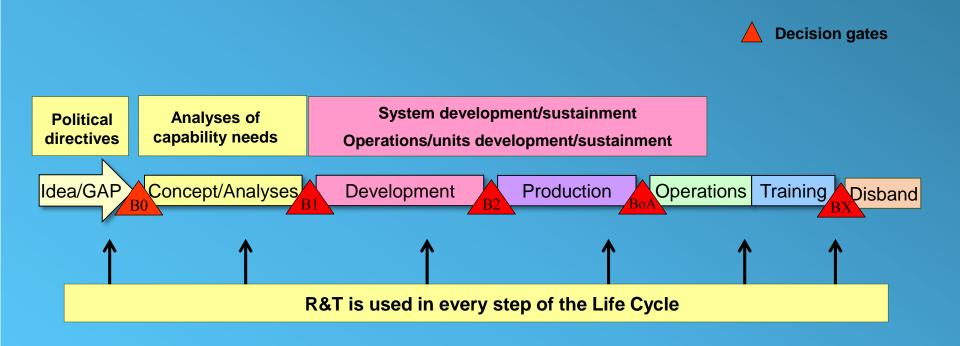
In recent years, the Swedish Armed Forces has participated in various national and international programs, in order to meet the need for advanced capabilities also in times ahead.

Examples are (in addition to NFFP), demonstrators on higher TRL like Neuron, MIDCAS and of course the Gripen Demo Program.

There is now an interest for the Swedish research community, including the Armed Forces, to identify relevant cooperation projects with our Brazilian Gripen partners.

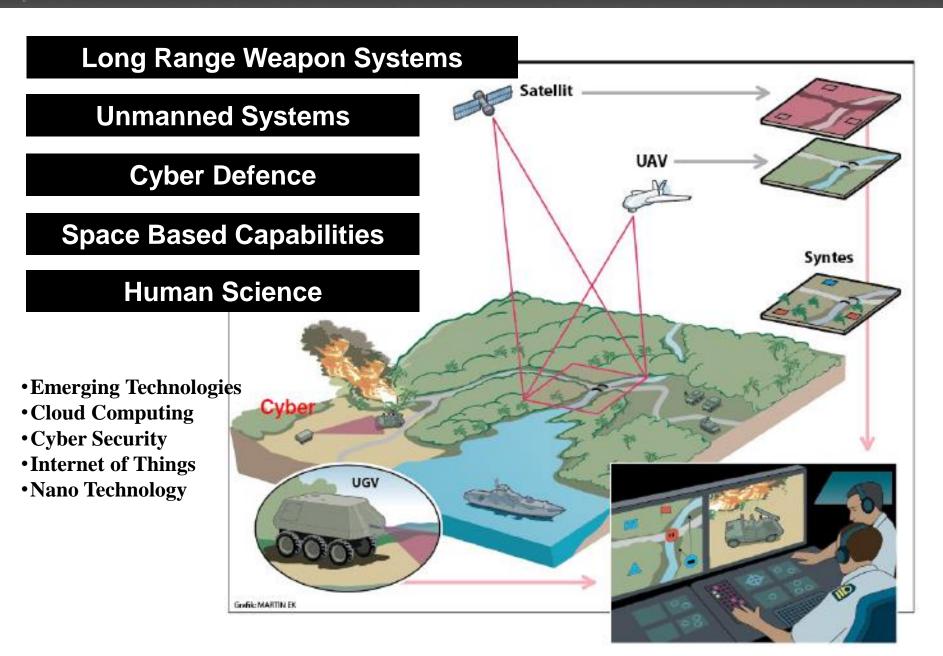


# Life Cycle Management (LCM)









# THANK YOU!

